



## *What You Need to Know to Grow Your Business in 2019 & Beyond!*

**JOIN US FOR COMPLIMENTARY BREAKFAST OR LUNCH ON:**

**WEDNESDAY, JANUARY 23**

**11:00 A.M. - 1:00 P.M.**

*Corporate Alliance (San Diego)*

9540 TOWNE CENTRE DR., SUITE 150

SAN DIEGO, CA 92121

**\*NEW ADDRESS**

**OR**

**THURSDAY, JANUARY 24**

**7:00 A.M. - 9:00 A.M.**

*The Crossings (Carlsbad)*

5800 THE CROSSINGS DR.

CARLSBAD, CA 92008



***RSVP Required***

(858) 569-0633

support@wealthlegacygroup.com

### MODERATOR:



***R. J. Kelly***

FOUNDER AND CHIEF VISIONARY OFFICER OF WEALTH LEGACY GROUP, INC

R. J. develops comprehensive plans that maximize investment growth, mitigate risk, create clarity in family legacy & issues of philanthropy, and facilitate business succession & exit strategies.

### SPEAKERS:



***Alan Nevin***

DIRECTOR OF ECONOMIC AND MARKET RESEARCH AT XPERA GROUP

He serves the development, investment, legal and public agency communities with residential and commercial real estate valuation, feasibility and real estate advisory services.



***Greg Elias***

CPA AND FOUNDING PARTNER AT THINK, LLP

Provides high value, niche tax consulting services in both the federal and state & local arenas.



***Lou Bojorquez***

REGIONAL VICE PRESIDENT OF BEACON CAPITAL

He offers long-term investors innovative portfolio management solutions that work to capture gains while limiting losses from today's market volatility.

### LOCAL GOVERNMENT SPEAKERS:



***Supervisor Kristin Gaspar***

CHAIRWOMAN OF THE SAN DIEGO COUNTY BOARD OF SUPERVISORS, REPRESENTING THE THIRD DISTRICT.

The youngest woman ever elected to the board. Prior to becoming a Supervisor, Kristin was an Encinitas City Council Member and went on to become the first elected Mayor in that city.